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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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DATE FILED: _5/14/12

BRET MICHAELS,

Plaintiff, :

11 Civ. 4585 (ALC) (AJP)

USDC SDNY

-against-

ORDER OF DISMISSAL ON CONSENT

TONY AWARDS PRODUCTIONS, et al.,

Defendants.

ANDREW J. PECK, United States Magistrate Judge:

The parties having informed the Court that they have reached a settlement agreement in principle and are finalizing settlement documents (see attached letter), IT IS HEREBY ORDERED THAT this action is dismissed with prejudice and without costs, provided, however, that any party may reinstate the action within 15 days hereof if the settlement is not fully effectuated. Any pending motions are to be terminated as moot.

SO ORDERED.

DATED:

New York, New York

May 14, 2012

Andrew J. Peck

United States Magistrate Judge

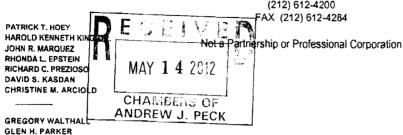
Copies **by ECF** to:

All Counsel

Judge Andrew L. Carter, Jr.

HOEY, KING, EPSTEIN, PREZIOSO & MARQUEZ

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JEFFREY D. GREENBERG PAUL A. TUMBLESON REGINE DELY-LAZARD DANIELLE M. DANDRIGE LAUREN S. YANG RICHARD J. FREIRE MAUREEN E. PEKNIC AMY L. PLUDWIN JOHN A. SERIO ERIK C. PORCARO

May 14, 2012

By Fax: (212) 805-7933
Honorable Andrew J. Peck
United States Magistrate Judge
SOUTHERN DISTRICT OF NEW YORK
UNITED STATES DISTRICT COURT
500 Pearl Street
New York, New York 10007

Re: MICHAELS v. Tony Awards
Our File Number: 79498943
Date of Loss: 06/07/2009
Index Number: 1:11-cv-04585-ALC

Dear Judge Peck:

This firm represents the Defendants in the above matter.

As I previously advised the Court, the parties meet at a private Mediation on May 11, 2012.

This matter was settled at mediation. The parties are now preparing a joint public statement regarding the settlement. Plaintiff's counsel will forward settlement papers to the defendants.

A request is hereby made that the scheduled Status Conference for May 17, 2012 be cancelled.

Very truly yours,

John R. Marquez

cc: By Fax Richard H. Bakalor, Esq. Alex Weingarten, Esq.